



# Next Level Finance Automation

Der zukünftige Weg zu einem automatisierten Abschlussprozess

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# Speaker



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# Trintech provides a holistic platform for your close process

We support automating reconciliations, journals, matching, close and compliance tasks



**4,000+**  
Customers




in **100+**  
countries



The **Nº1**  
Company in over  
10 industries



**300,000+**  
Users



Customers look to Trintech to process  
**~20 billion+** transactions annually







# The Difference

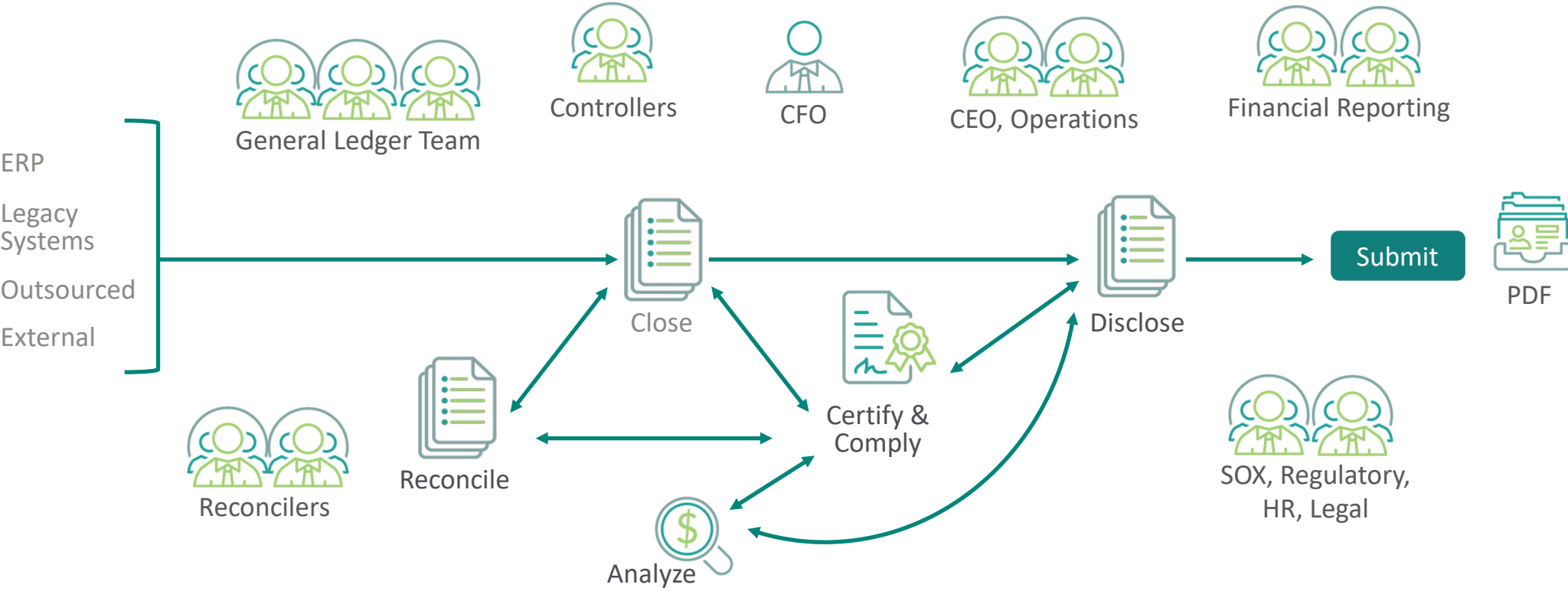
Der zukünftige Weg zu einem automatisierten Abschlussprozess



# Why change?

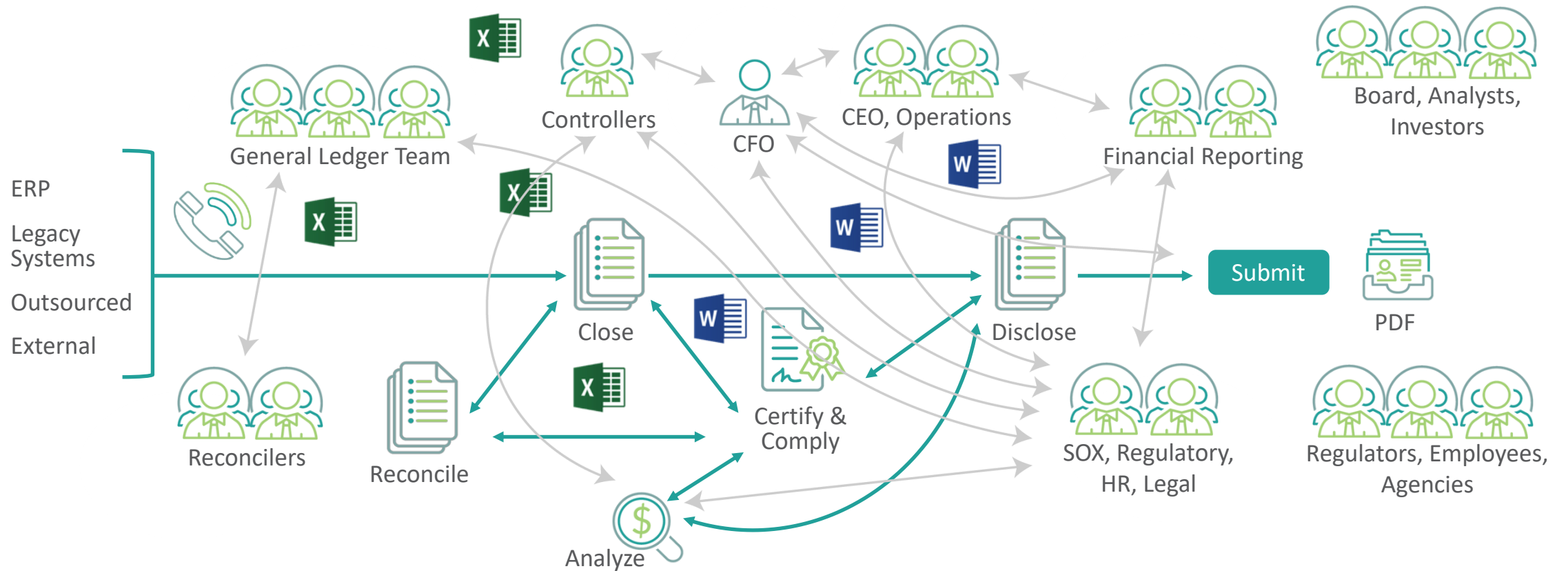
**Der zukünftige Weg zu einem automatisierten Abschlussprozess**

# HOW MOST COMPANIES THINK THEIR FINANCIAL CLOSE PROCESS WORKS





# HOW MANY FINANCIAL CLOSE PROCESSES LOOK IN REALITY...





# # 1 Standardisation before Automation

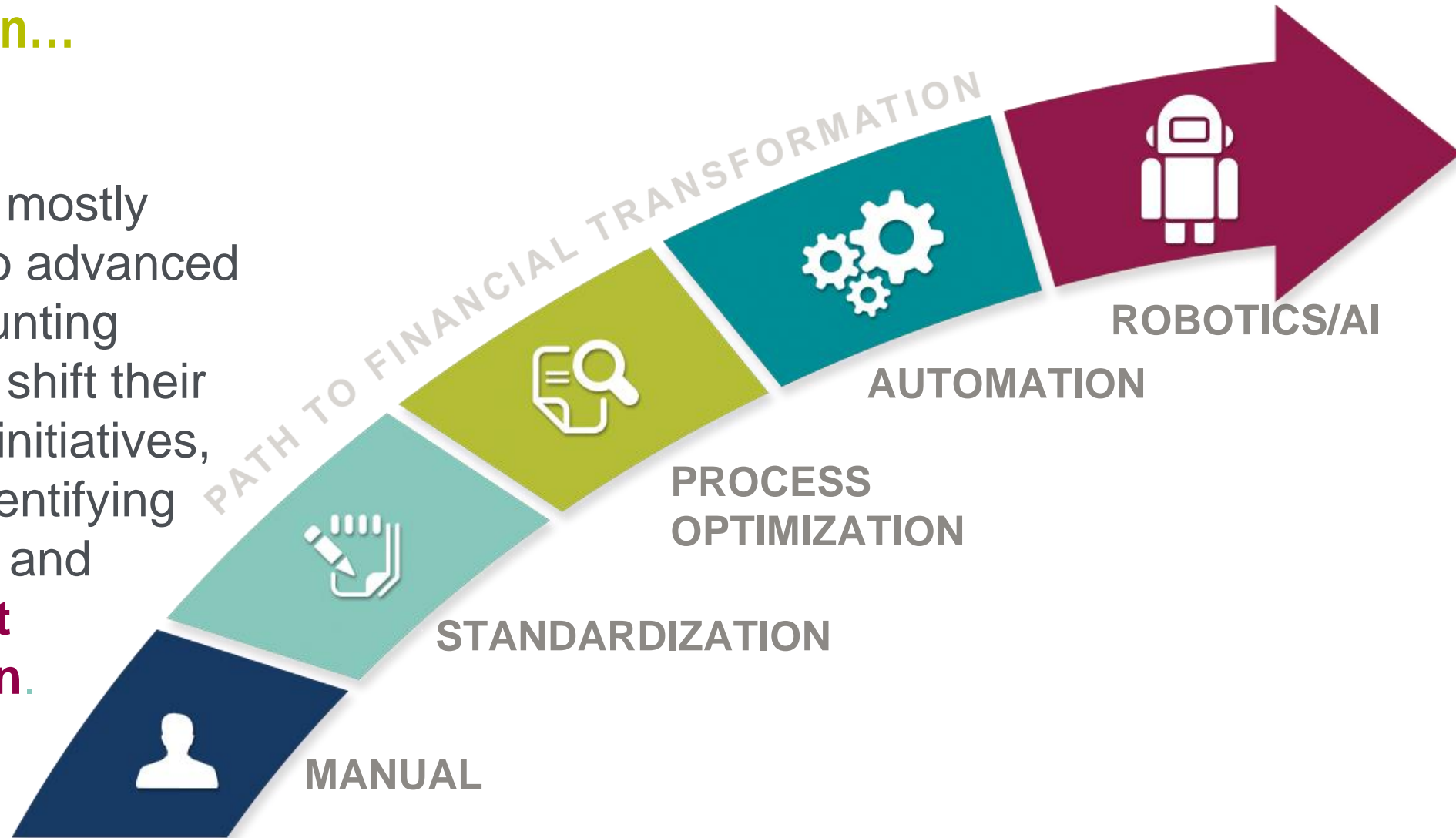
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# Transformation Journey

## Crawl, Walk, Run...

By moving from a mostly manual process to advanced automation, accounting professionals can shift their focus to strategic initiatives, allocate time to identifying new opportunities and **genuinely impact your organization.**



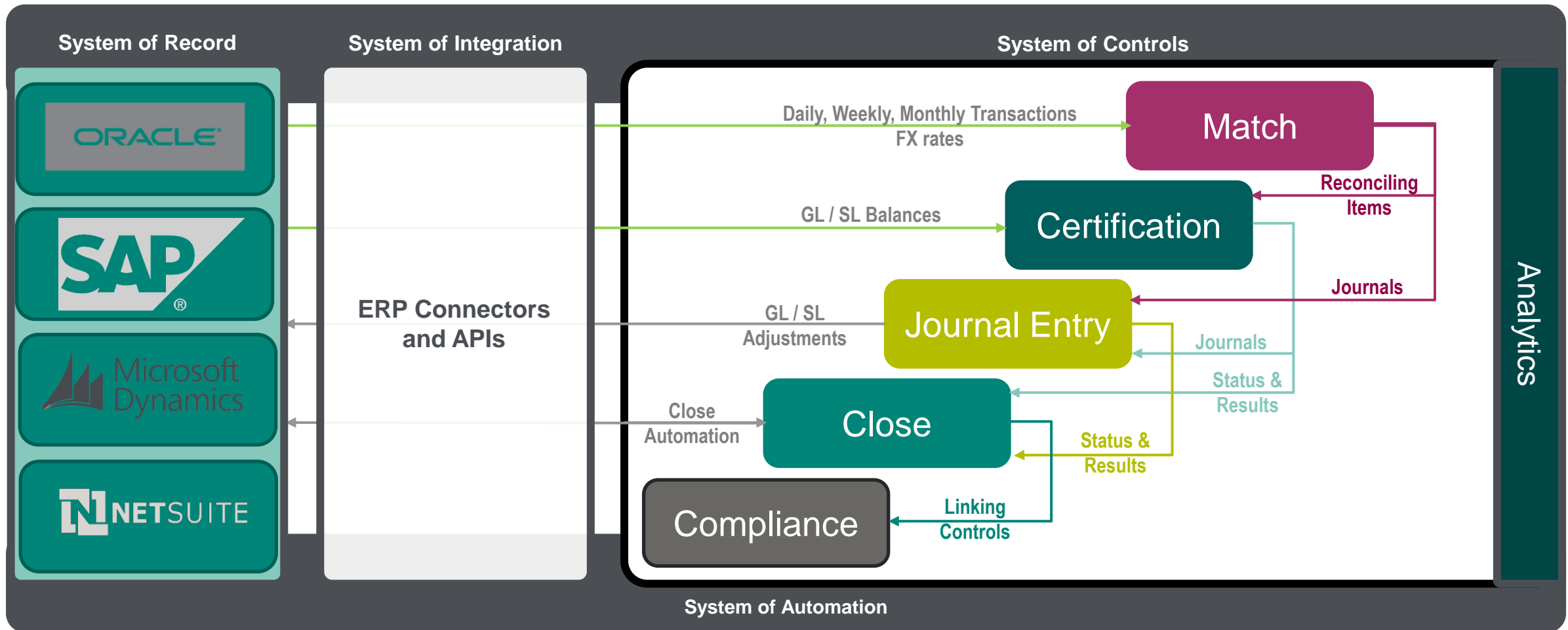


# # 2 Holistic Approach

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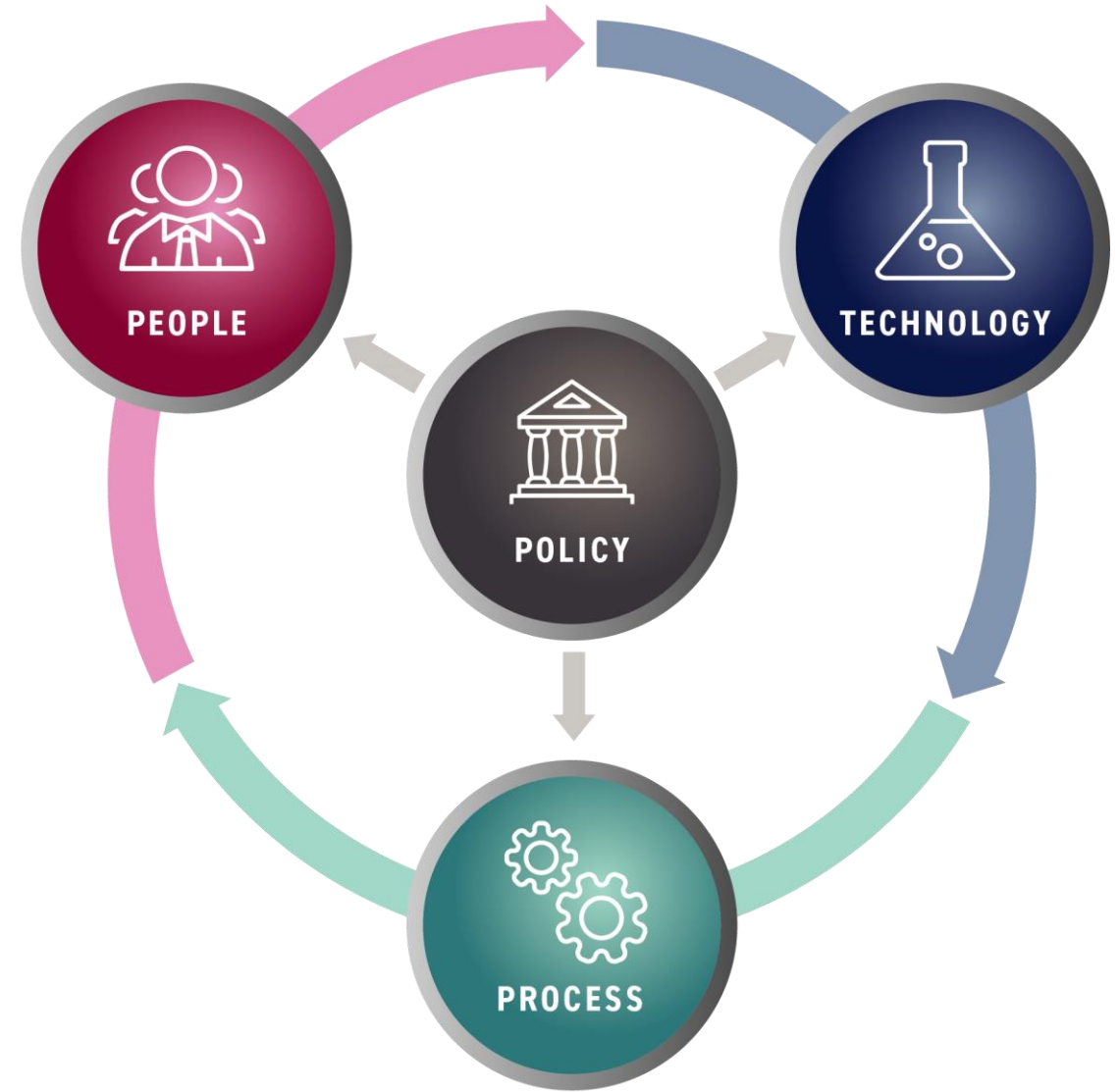
# R2R Automation workflow

Communication between processes, modules and your Finance IT





# ALIGN YOUR PEOPLE, PROCESSES, POLICY AND TECHNOLOGY





# # 3 ERP & IT Agnostic

Der zukünftige Weg zu einem automatisierten Abschlussprozess

# Trintech Connectors for ERPs

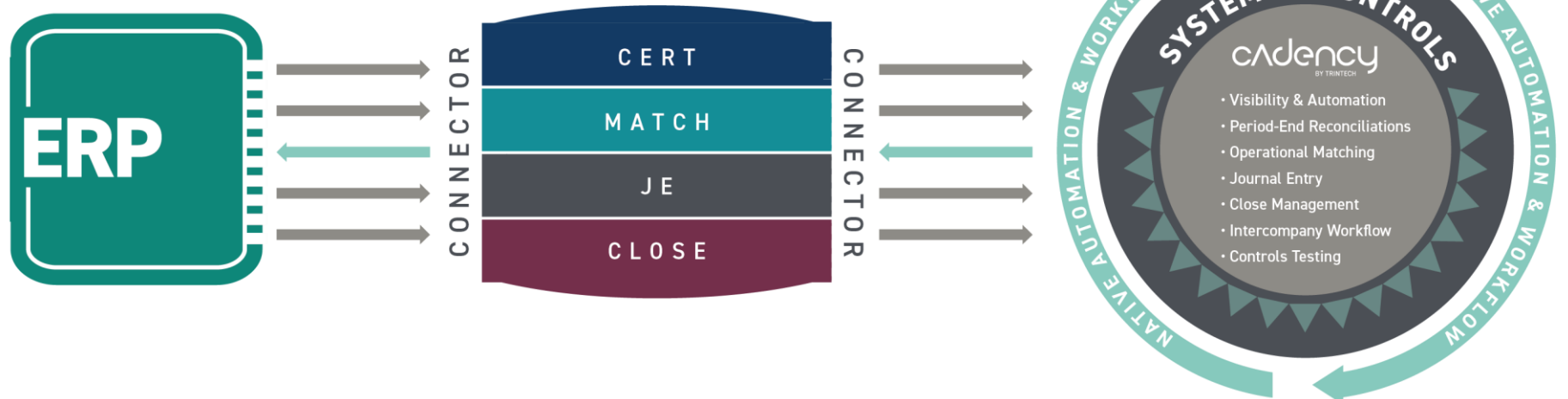


Utilizing Cadency Connectors to connect your ERPs to Cadency's System of Controls enables increased automation within the finance operations. Movement of data is critical as part of the monthly process and the ability to move and monitor data and activities helps ensure integrity and completeness of the monthly processes.

Dedicated, purpose- built connectors with bi-directional movement of data enables further opportunities for increased efficiency and automation. This enhanced connectivity allows dynamic risk management with the use of native risk automation within Cadency and enables increased automation of various R2R activities such as reconciliations, depreciation runs, closing ledgers and real time updating of Close activities.

## Activities supported:

- High volume transaction matching
- Dynamic Risk assessment
- Automating reconciliations
- Real time journal approvals & posting
- Updating Close activities
- ERP task automation
- Dashboard visibility

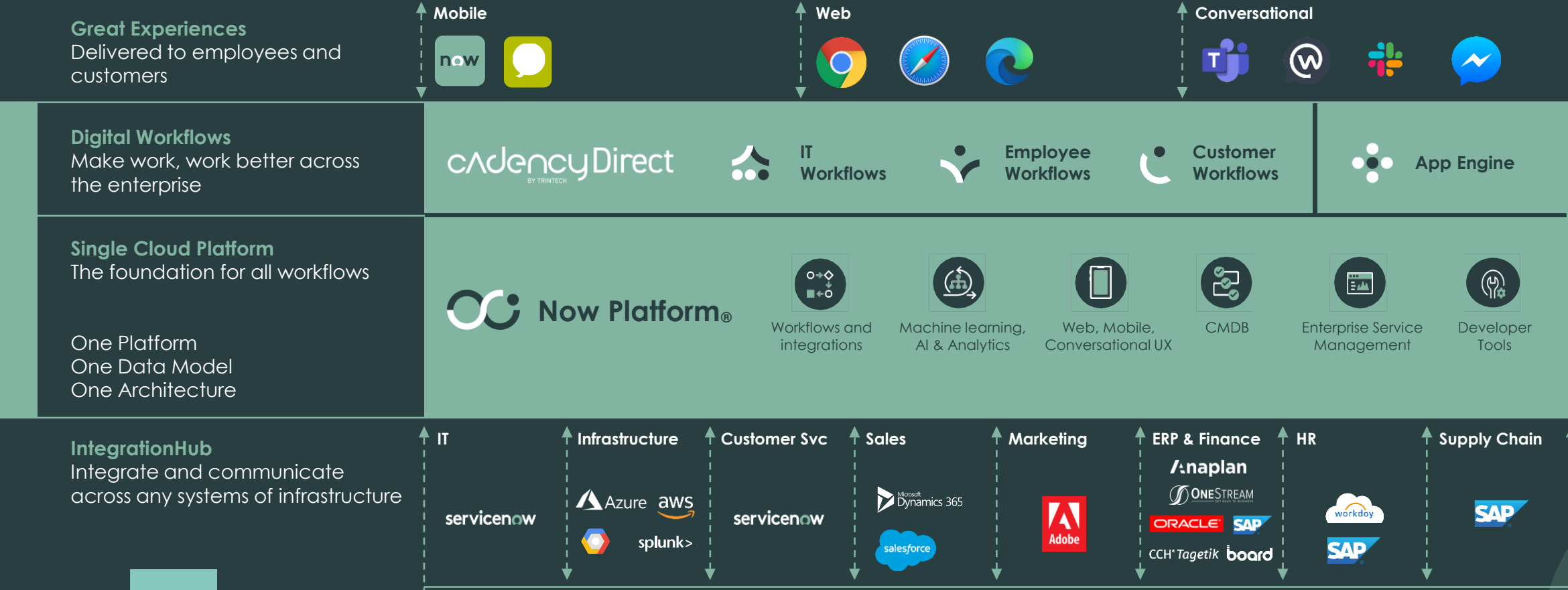




# Behind Every Great Experience is a Great Workflow

The Now Platform is the “Platform of Platforms” for Digital Transformation

Connect people, functions and systems to drive innovation, increase business agility and unlock productivity



Built on **now.**



# # 4 Automation

building blocks of a future proof financial close process

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# Which areas of automation should be considered?

## The 4 Elements of Smart Automation



### Foundational Automation

Cadency delivers immediate automation. Certification, Journal Entry, Match, Close and Compliance can all drive efficiencies and support policies and control frameworks.

With real time data, teams can control their monthly processes with full visibility & transparency.



### Risk Automation

Enabling a Risk-based approach to identify high risk items and ensure appropriate actions will help drive a more efficient and effective close.

Risk automation takes a pro-active approach to monitor, activate and mitigate transactions to ensure high-risk items are prioritized.



### R2R Activities Automation

Eliminating mundane and routine tasks allows finance teams to focus on high-value activities.

This advanced automation facilitates a modern working environment to match the needs of future finance professionals.



### Task Automation

Eradicate those individual steps of triggering activities in your ERP systems.

Dependent activities can be triggered within the ERP system with this Task Automation and help eliminate manual activities.





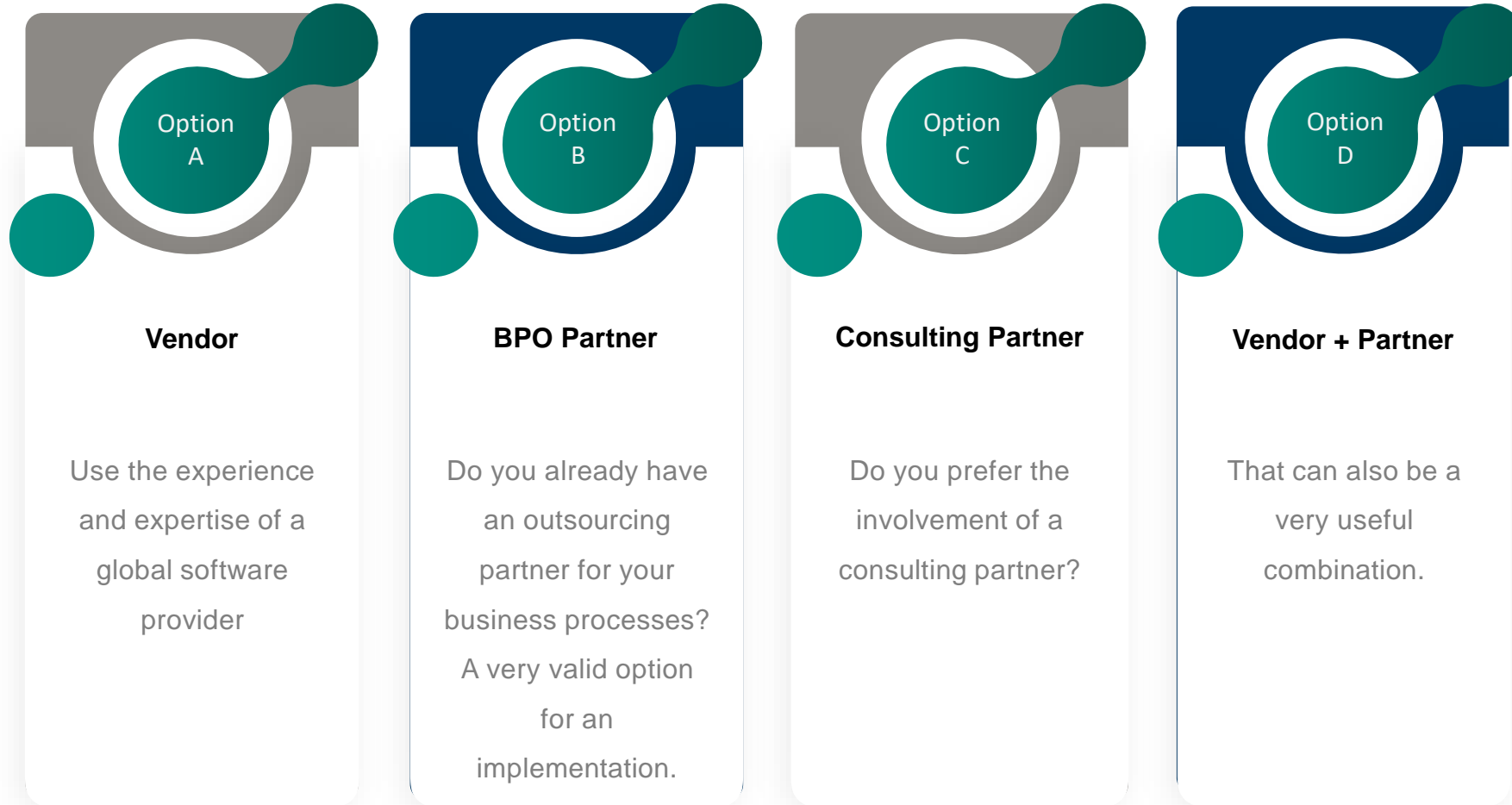
# # 5 Agile Deployment

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# Deployment Options (I of II)

Different Approaches for your preferred project roll-out



# Deployment Options (II of II)

## Phased Rollout Scenarios

By Region



By Country



By SSC







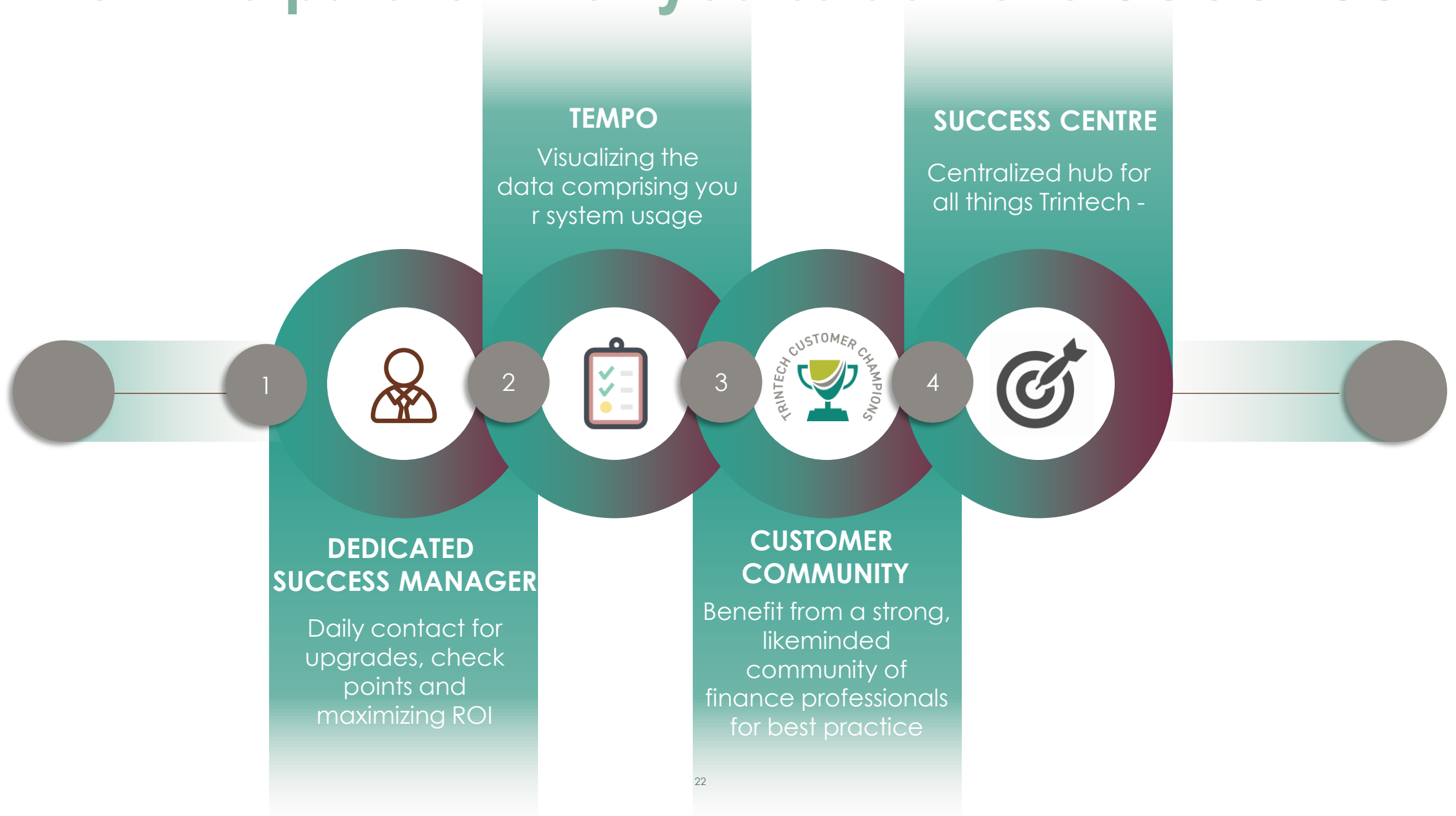
# # 6 Post Go-live support to track KPI's

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# How we partner with you to achieve SUCCESS





Thank you.

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