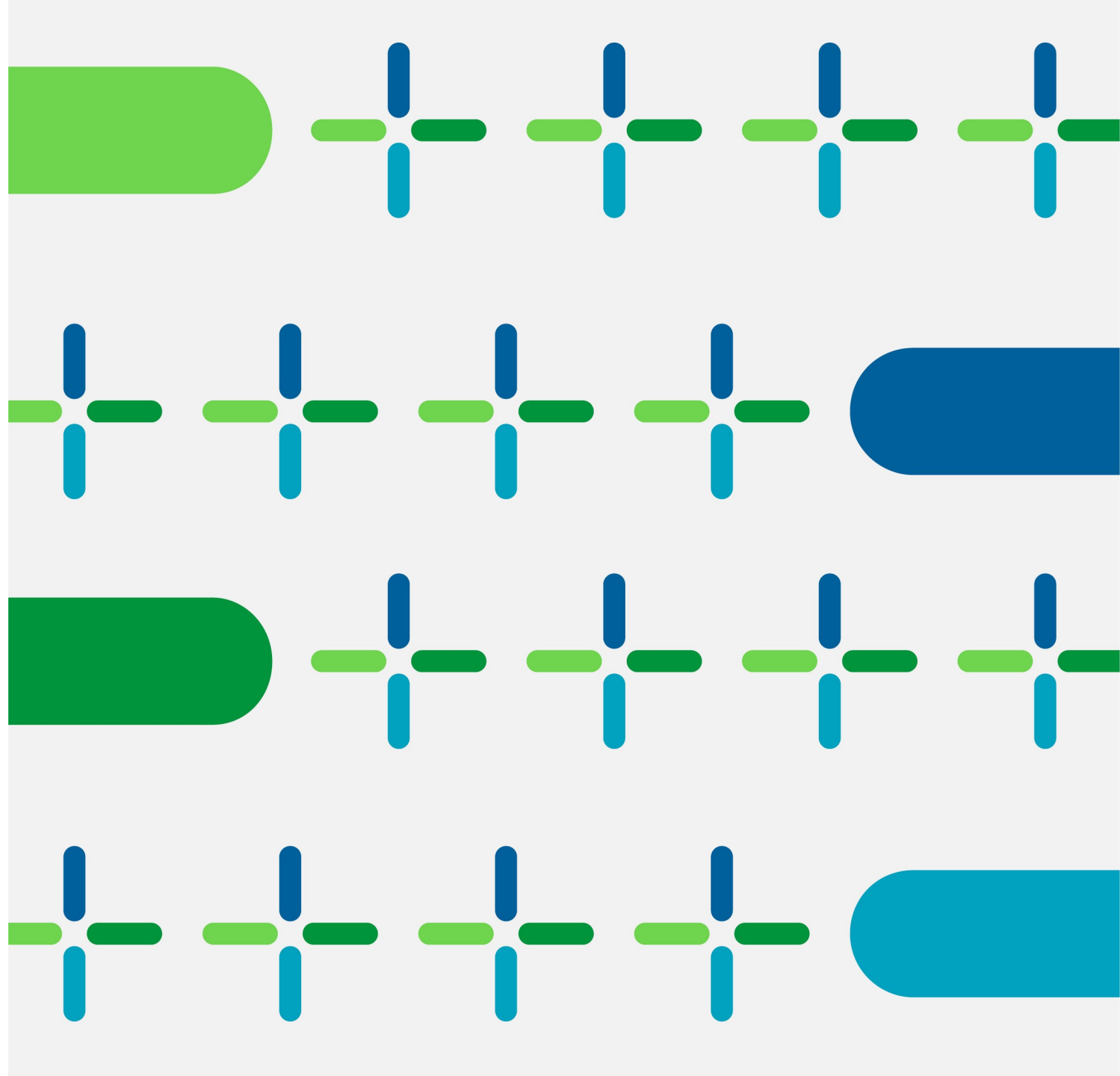




**E-Invoicing war erst
der Anfang:** Warum E-Reporting
und Tax Determination jetzt
entscheidend sind

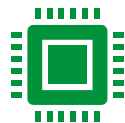
17 September 2026



Agenda



Intro



Ongoing e-Invoicing changes



What's next?

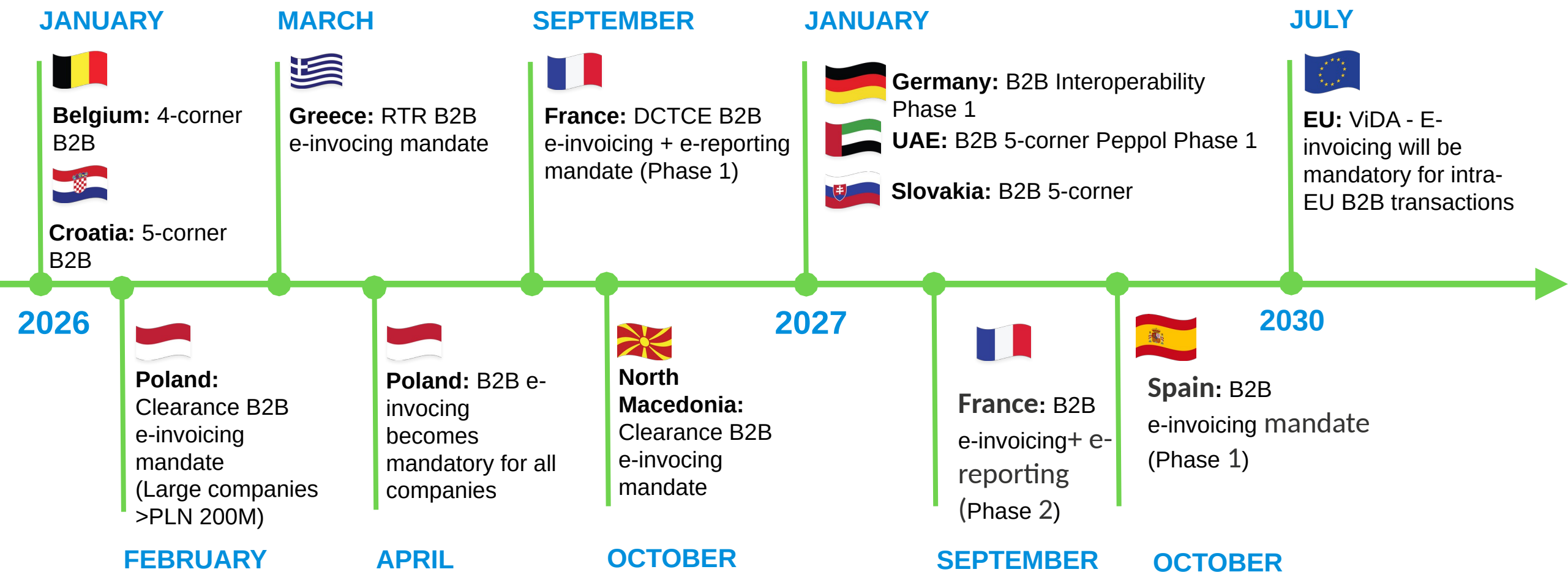


How can Vertex support you?



How does your company benefit from these changes?

E-invoicing mandates timeline



VAT Gap as leading driver of change



Von **André Hengst**
Tax Technology Leader Germany, EY Tax
GmbH Steuerberatungsgesellschaft |
Deutschland

4 Minuten Lesezeit
17 Jan. 2022

Verwandte Themen

Steuern Öffentliche Ordnung

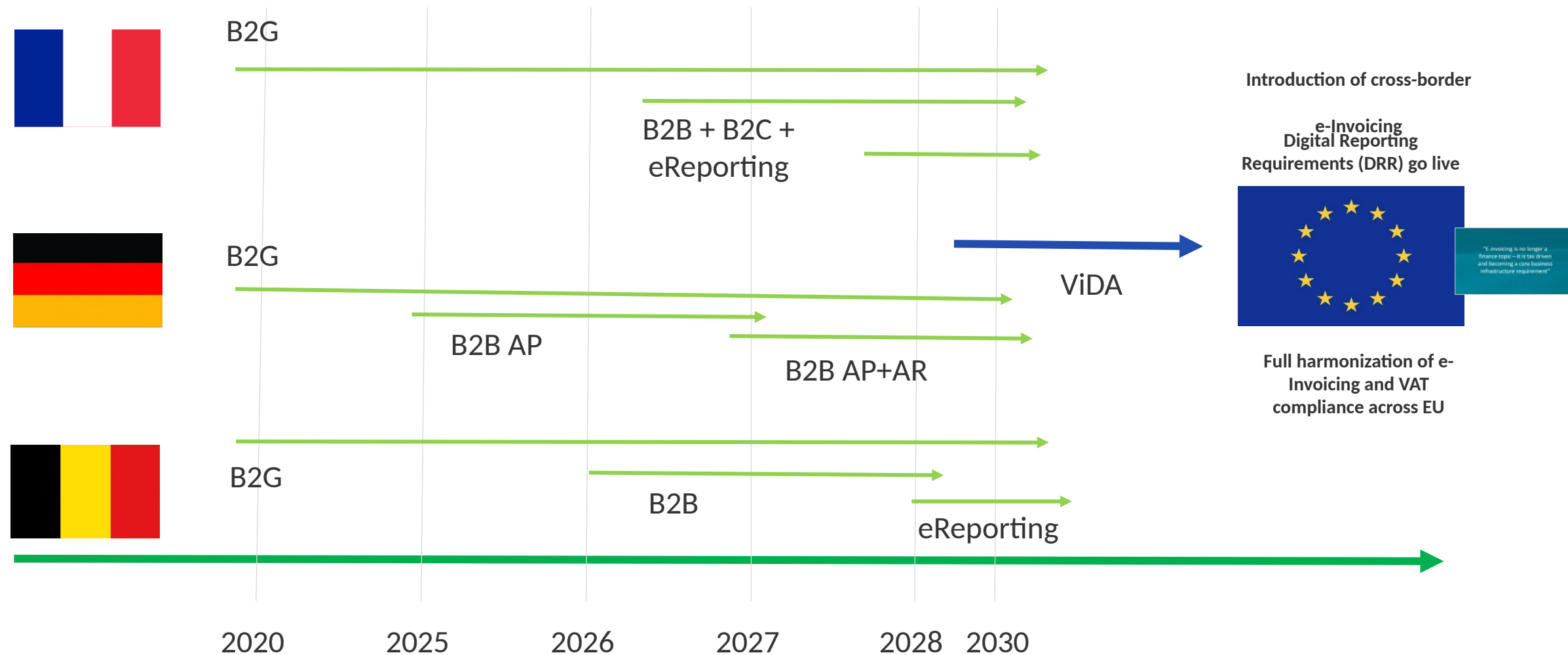


Die neue Regierung will wirksam gegen Umsatzsteuerbetrug vorgehen. Sie setzt dabei auf ein elektronisches Meldesystem. Welches europäische E-Rechnungssystem könnte als Blaupause dienen? Ist Italien Vorbild?

Überblick

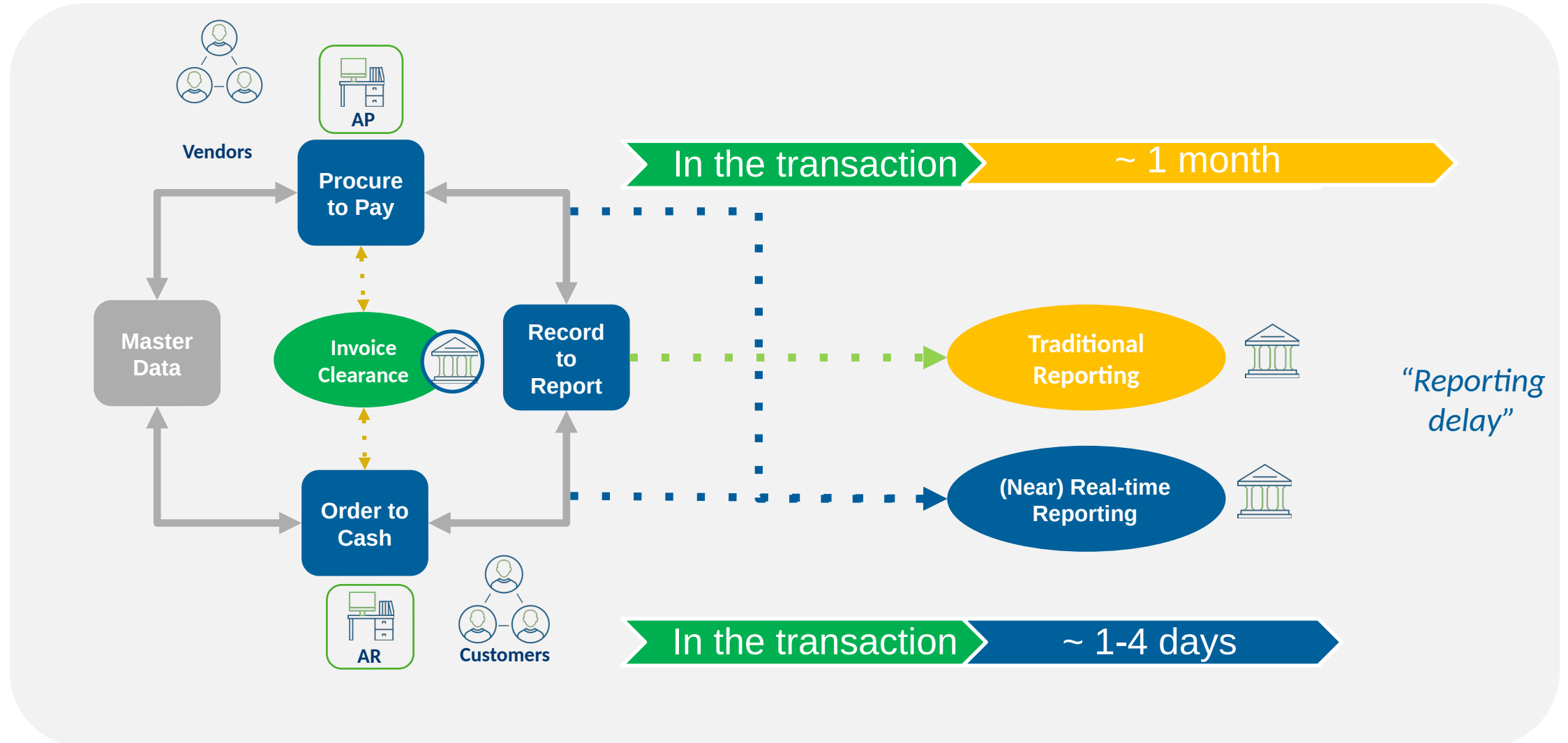
- Die neue Regierung setzt dabei auf ein elektronisches Meldesystem, um wirksam gegen Umsatzsteuerbetrug vorzugehen.
- Eine direkte Kontrolle versprechen Systeme, die eine Freigabe (Clearing) der Rechnung durch die Finanzverwaltung vorsehen.
- Mit Hilfe registrierter Umsätze lassen sich bei entsprechender Software gezielt Ungereimtheiten etwa hinsichtlich der Einkommensteuererklärung ermitteln.

Country comparison in time

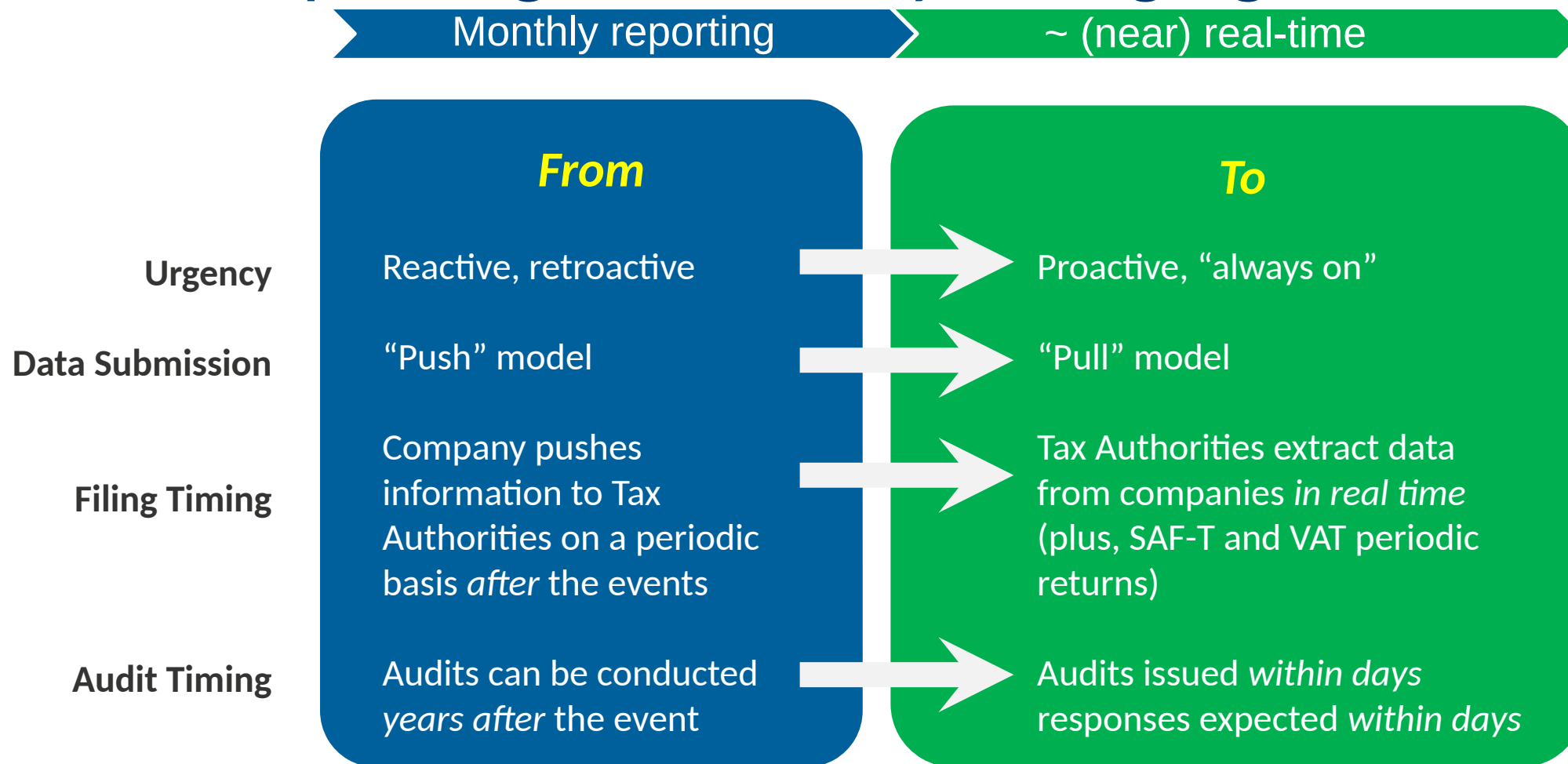


"E-invoicing is no longer a finance topic – it is tax driven and becoming a core business infrastructure requirement"

Indirect tax compliance converges into core finance processes

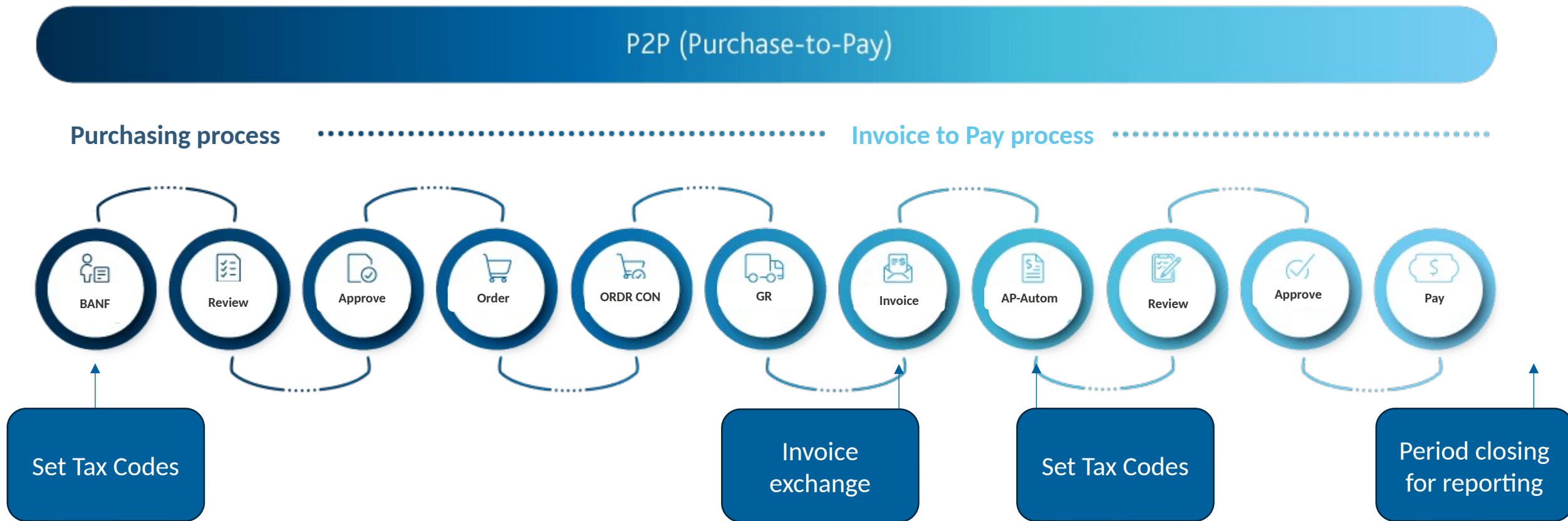


How VAT Reporting is currently changing



Given the increased timing, Tax Authorities often have better visibility into your data than you do!

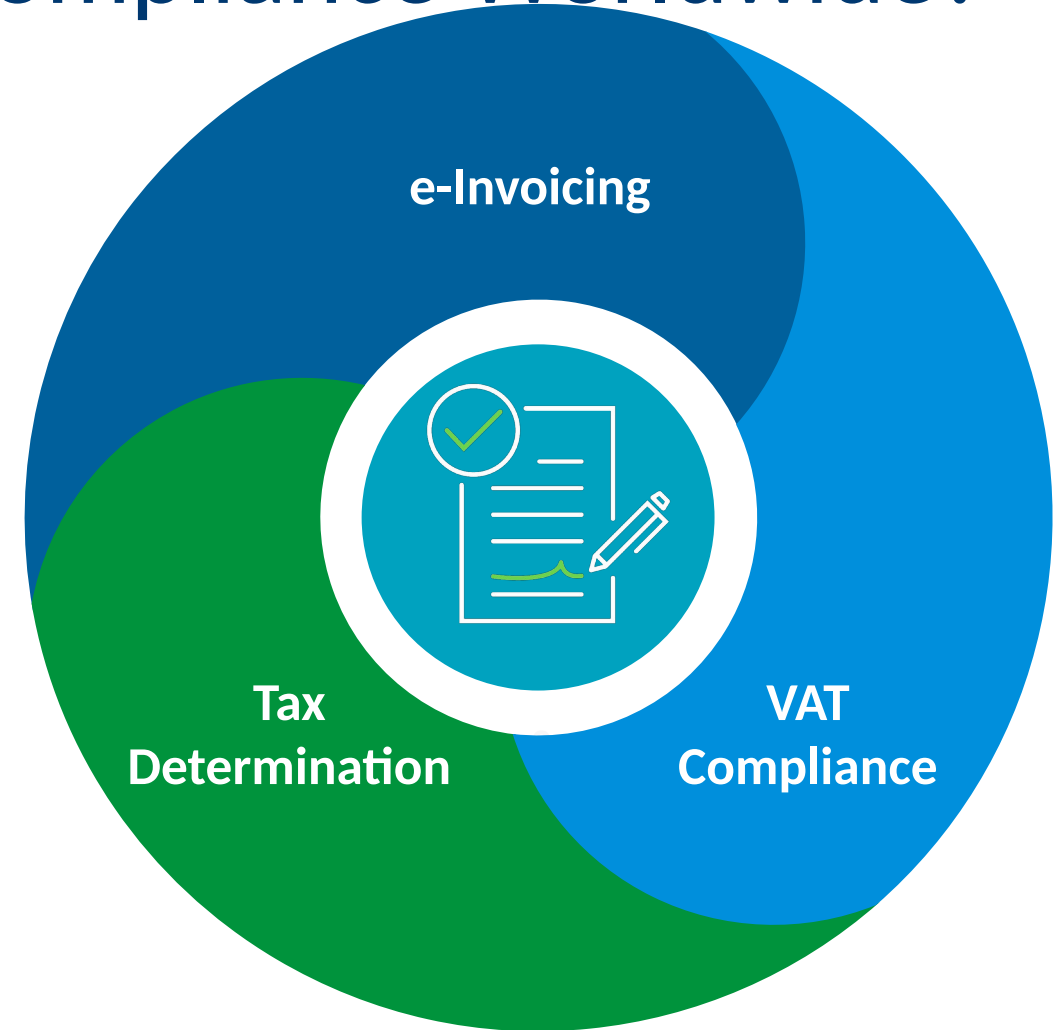
How indirect tax fits into the P2P process



What is needed to manage Compliance Worldwide?

One connected flow from tax determination to e-Invoicing and e-Reporting

- ✓ Determine tax correctly at source
- ✓ Validate and exchange e-Invoices
- ✓ Reuse transaction data for e-Reporting
- ✓ Master data connects every step



45+
Years in
Tax Technology

60%
of the
Fortune 500

4,000+
Customers

150+
Integrations

100+
Tax
Researchers

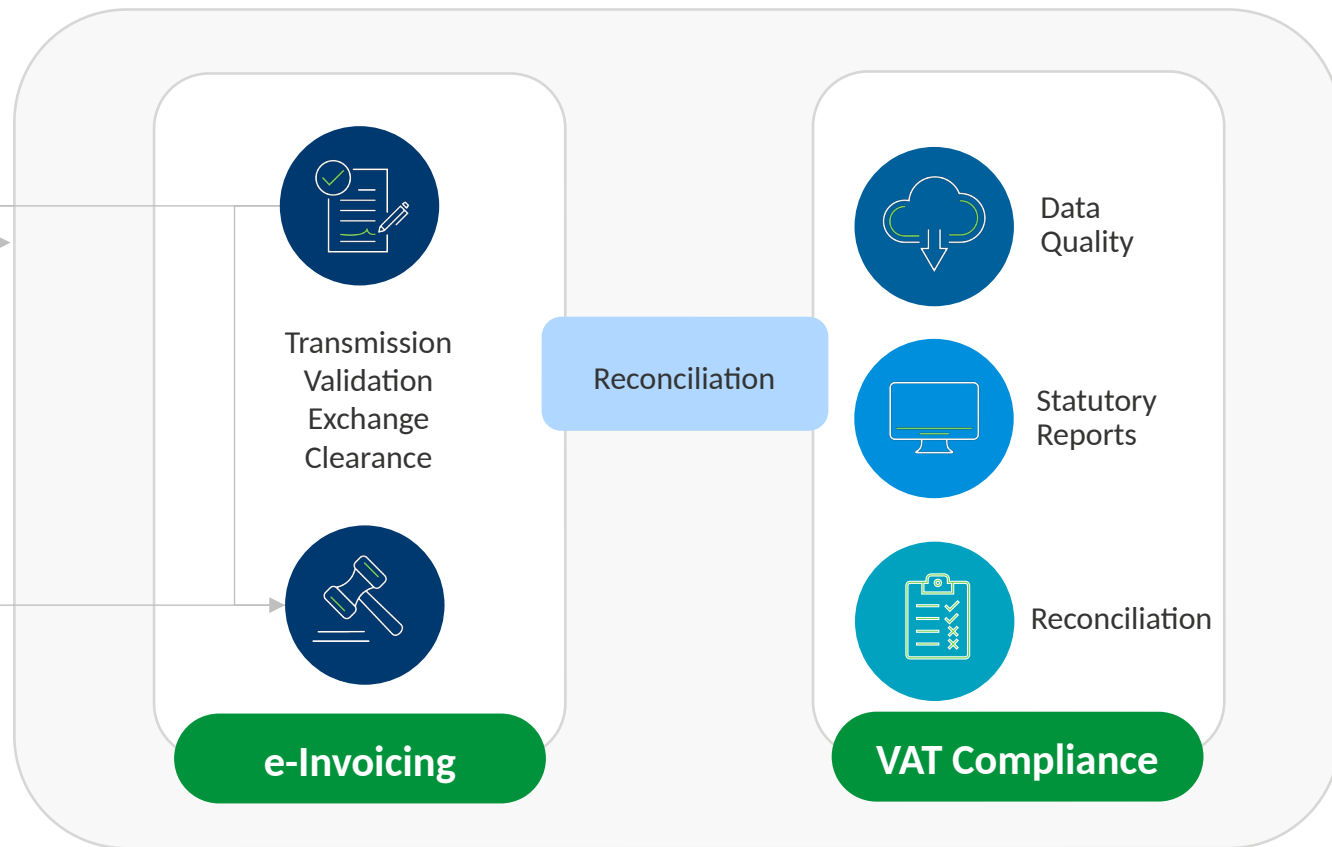
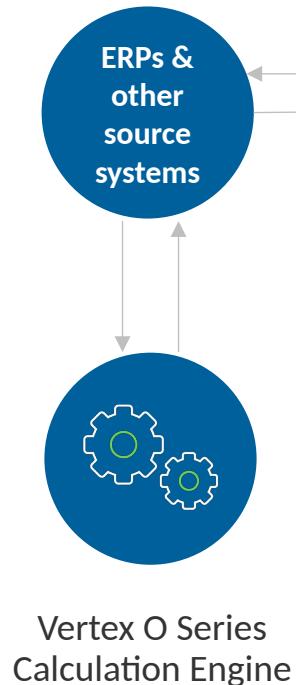
20,000+
Global Jurisdictions
Supported

1billion
Data-Driven
Effective Tax Rules

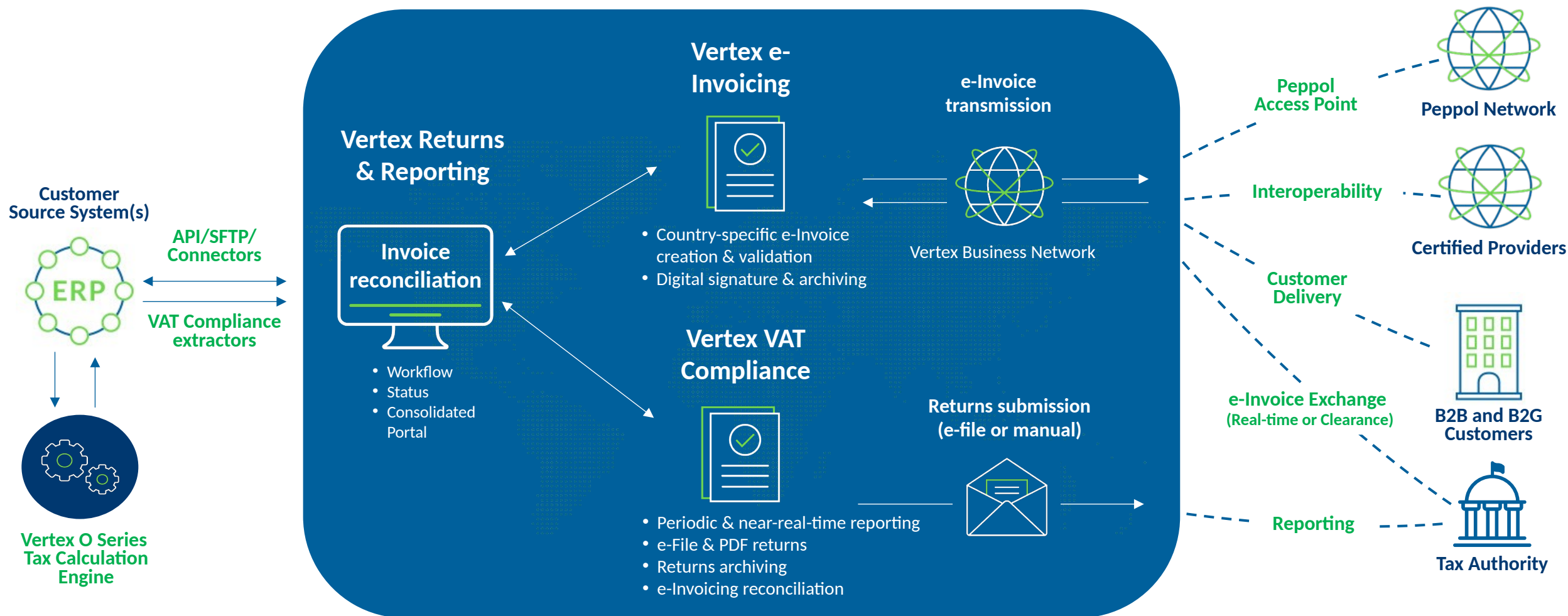
How can Vertex support your journey?

Vertex Returns & Reporting Platform

Source Systems



Integrated Compliance: e-Invoicing & periodic reporting



Tax Determination in ERP | rule-based vs automated



Vertex O Series
Tax Calculation
Engine

1. Native ERP

- Build, design and maintain own VAT logic

2. SAP Add In

- Solution, determination within SAP
- Standard tax rules, requires further build + maintenance
- SAP ERP, only VAT

3. Tax Engine

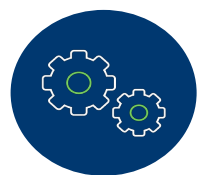
- Solution, determination outside of ERP
- Includes in-depth tax content / rules (maintained by Vertex)
- Connect any System, any indirect Tax system (VAT/GST/SUT)



Automated tax code determination with Vertex



Calling system



Vertex O Series
Tax Calculation
Engine

 VERTEX®

REQUEST

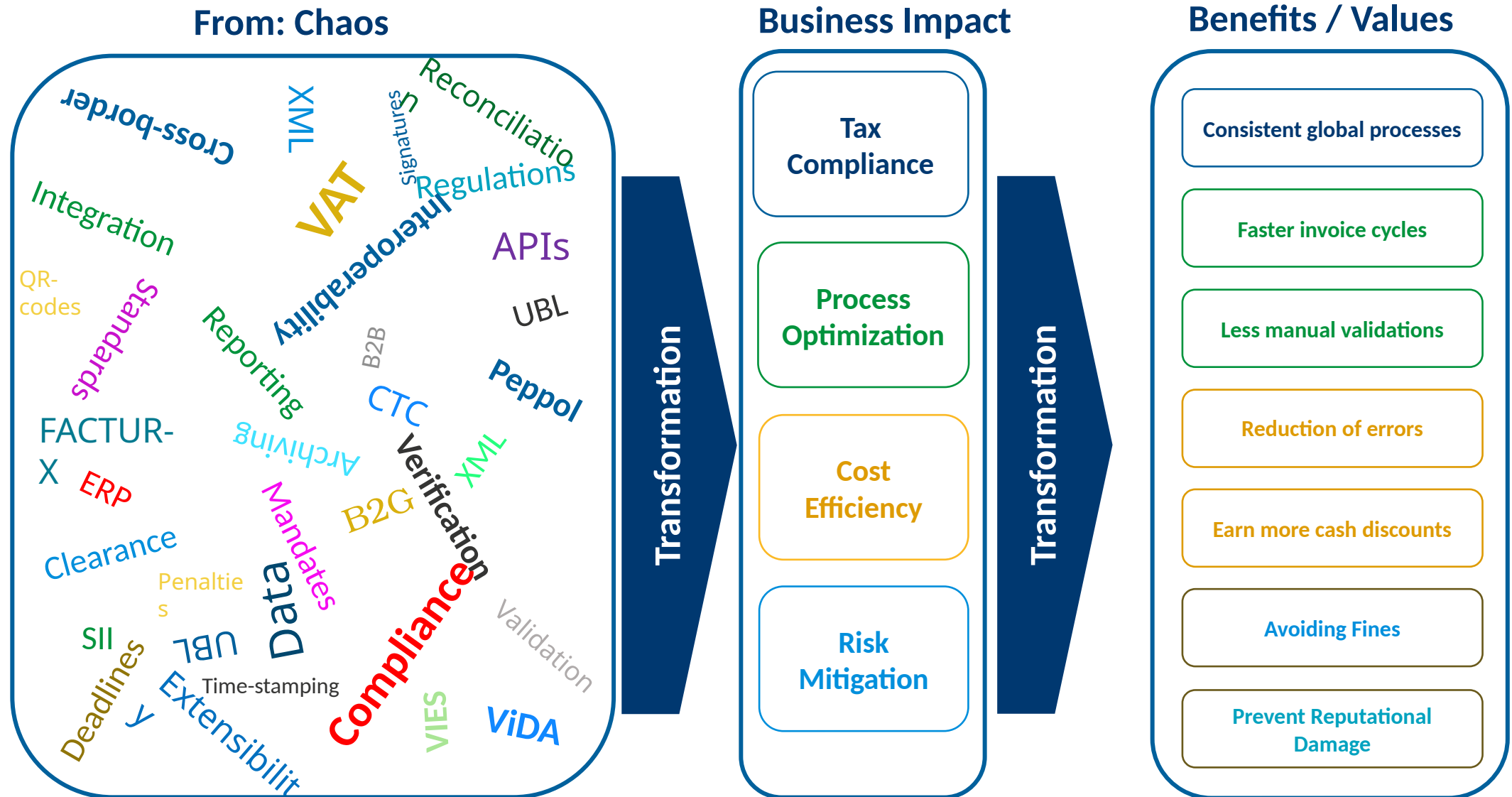
- + Who?
- + What?
- + Whom?
- + Where?
- + When?

RESPONSE

- + VAT Amount
- + VAT Rate
- + Tax Code
- + Transactional classification



From Complexity to Value: Transformation Approach



How does your company benefit from these changes?

Tax-Determination



Key benefits:

- Reduced Compliance risks
- Real-Time Tax Validation
- Harmonized global process
- Audit-Ready Tax Data

**Global Tax Accuracy
by Design**

E-Invoicing



Key benefits:

- Automated invoice validation
- Increase Process Automation
- Reduce Manual Effort
- Faster cycle times

**Global Standardization,
Local Compliance**

E-Reporting



Key benefits:

- Improved Data Quality
- Automated Return Preparation
- Harmonized processes
- Automated Reconciliation

**Always Accurate.
Always On Time.**



Q&A

Let's stay in touch or visit us a booth A3



Julian Pauli
Solution Engineer
Principal
-
Vertex



Vertex Accounting Summit Flipper Challenge



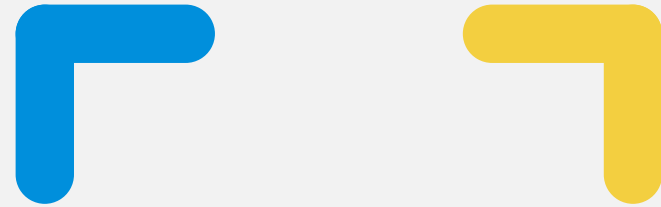
Erflippern Sie sich Ihr Star Wars Lego® R2D2 Modell

Jeder Highscore des Tages gewinnt ein
Star Wars Lego® R2D2 auf unserem
Vertex-Stand des Accounting Summit

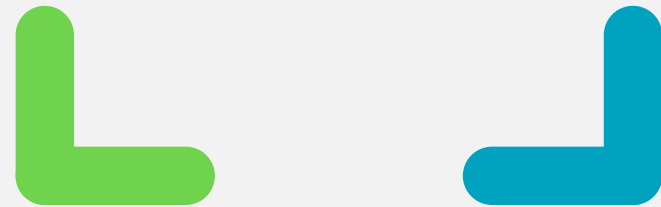
Am 16. und 17. September 2026 um 15.15
Uhr wird der Gewinner des Tages mit dem
höchsten Score ermittelt! Der Gewinner
muss seinen Preis persönlich abholen!

Der Rechtsweg ist ausgeschlossen.





Thank You



Julian Pauli

Julian.Pauli@VertexInc.com